

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

## DIVISION OF ENFORCEMENT

February 20, 2019

## Via Email (SFarina@wc.com)

Elon Musk c/o Steven Farina, Esq. Williams & Connolly LLP

Re: SEC v. Musk, 1:18-cv-8865-AJN

Dear Mr Farina:

In connection with the Final Judgment as to Defendant Elon Musk (the "Musk Judgment") entered in the above-captioned matter, the staff requests that your client, Elon Musk, voluntarily provide the information and documents set forth below by 5:00 pm ET on February 21, 2019:

- Please confirm whether you complied with Tesla's pre-approval procedures as required by Section IV(b) of the Musk Judgment before you published the written communication on Twitter at 7:15 pm ET on February 19, 2019, that stated, "Tesla made 0 cars in 2011, but will make around 500k in 2019" ("the 7:15 tweet"). If so, please describe the process by which you complied with Tesla's pre-approval procedures.
- Please provide all documents concerning or related to the 7:15 tweet, including, but not limited to, any review and/or pre-approval of the 7:15 tweet by Tesla's General Counsel and/or Securities Counsel.
- Please confirm whether you complied with Tesla's pre-approval procedures as required by Section IV(b) of the Musk Judgment before you published the written communication on Twitter at 11:41 pm ET on February 19, 2019, that stated, "Meant to say annualized production rate at end of 2019 probably around 500k, ie 10k cars/week. Deliveries for year still estimated to be about 400k" ("the 11:41 tweet"). If so, please describe the process by which you complied with Tesla's pre-approval procedures.

• Please provide all documents concerning or related to the 11:41 tweet, including, but not limited to, any review and/or pre-approval of the 11:41 tweet by Tesla's General Counsel and/or Securities Counsel.

Please send responsive information and documents to:

U.S. Securities and Exchange Commission Attn: Cheryl L. Crumpton Supervisory Trial Counsel Division of Enforcement U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, DC 20549-5985 CrumptonC@sec.gov

If you have any questions or would like to discuss this matter, you may call me at 202-551-4459.

Sincerely,

s/ Cheryl L. Crumpton